SIERRA CLUB & SIERRA CLUB FOUNDATION
CREATE A LASTING LEGACY

You can create a lasting legacy and inspire the next generation of changemakers by naming SIERRA CLUB and/or SIERRA CLUB FOUNDATION as a beneficiary of your estate plans. With any arrangement, your gift will strengthen our mission to explore, enjoy, and protect our planet for all.

A BRIEF HISTORY

In June 1966, Sierra Club took out a full page ad in the New York Times to oppose the damming of the Colorado River through the Grand Canyon by the U.S. Bureau of Reclamation.

Claiming the ad was an attempt to influence legislation, the Internal Revenue Service revoked Sierra Club's tax-exempt status. Sierra Club's appeal on this order failed, but public opposition for the dam projects heightened and as a result, this national treasure was preserved. Sierra Club & Sierra Club Foundation now work together, maintaining robust compliance oversight to ensure that no charitable funds are utilized for non-charitable purposes (unless permitted under SCF’s 501(h) lobbying expenditure election).
Sierra Club’s work is the driving force of change, and if it aligns with your giving intentions, we ask that our partners consider an unrestricted bequest to benefit Sierra Club because it provides the greatest flexibility in putting your future donation to work. The power of our collaborative movement is fueled by grassroots activism and with legislative lobbying and political advocacy made possible, your support will enable impactful change needed at the federal, state, and municipal levels. These gifts are not tax deductible.

TO LEAVE a gift to SIERRA CLUB:

I give ______________ [amount or percentage] to Sierra Club, tax ID 94-1153307, a California nonprofit corporation, currently located at 2101 Webster Street, Suite 1300, Oakland, CA 94612, (Attention: Gift Planning Program).

Sierra Club Foundation is the independent fiscal sponsor of Sierra Club’s charitable programs. The Foundation provides charitable grants to it and other nonprofit organizations to support scientific, educational, literary, organizing, advocacy, and legal programs that further the Foundation’s mission and goals. These gifts are tax deductible to the fullest extent allowed by law.

TO LEAVE a gift to SIERRA CLUB FOUNDATION:

I give ______________ [amount or percentage] to Sierra Club Foundation, tax ID 94-6069890, a California nonprofit corporation, currently located at 2101 Webster Street, Suite 1250, Oakland, CA, 94612, (Attention: Gift Planning Program).

There are many ways you can ensure your support for Sierra Club continues for years to come. Contact us today to discuss the perfect gift for you.

ESTATE TAX NOTE An estate tax charitable deduction may not be relevant for people whose estates are worth less than the federal estate tax exemption amount. Under current law through 2025, the federal exemption is temporarily set at $11,400,000 for individuals and $22,800,000 for a married couple, subject to indexing. Please consult a qualified advisor for your personal circumstances.

TO LEAVE the maximum gift to SIERRA CLUB without estate tax and the remaining balance to SIERRA CLUB FOUNDATION:

I give ______________ [percentage or dollar amount] as follows: (a) To Sierra Club, tax ID 94-1153307, a California nonprofit corporation currently located at 2101 Webster Street, Suite 1300, Oakland, CA 94612 (Attention: Gift Planning Program), the maximum pecuniary portion thereof that can pass free of U.S. estate tax by reason of the applicable credit (“Unified Credit”) and state death tax credit (to the extent use of the latter credit does not hereby cause the incurrence of, or require an increase in, state death taxes), foreign death tax credit, credit for taxes on prior transfers, and all other credits and claimed exclusions allowable to my estate, and after taking account of property disposed of by other paragraphs of this will and property passing outside this will that shall be included in my gross estate and does not qualify for the charitable deduction. The amount of this bequest shall be reduced by the amount of expenses of administration which could be deductible for estate tax purposes but which instead are claimed as income tax deductions. This bequest shall be used at such times and for such unrestricted purposes as Sierra Club in its discretion shall determine. (b) The remaining balance thereof to the Sierra Club Foundation, tax ID 94-6069890, a California nonprofit corporation currently located at 2101 Webster Street, Suite 1250, Oakland, California, 94612 (Attention: Gift Planning Program).